

**Report of Organizational Actions  
Affecting Basis of Securities**

▶ See separate instructions.

**Part I Reporting Issuer**

**1** Issuer's name  
SABRE GLBL INC.

**2** Issuer's employer identification number (EIN)  
75-2109502

**3** Name of contact for additional information  
KYLE ANN MAINE

**4** Telephone No. of contact  
(682) 605-1000

**5** Email address of contact  
Kyle.Maine@Sabre.com

**6** Number and street (or P.O. box if mail is not delivered to street address) of contact  
3150 SABRE DRIVE

**7** City, town, or post office, state, and ZIP code of contact  
SOUTHLAKE TX 76092

**8** Date of action  
NOVEMBER 25, 2024; NOVEMBER 27, 2024

**9** Classification and description  
Exchange of Senior Secured Notes

**10** CUSIP number  
SEE ATTACHED

**11** Serial number(s)  
N/A

**12** Ticker symbol  
N/A

**13** Account number(s)  
N/A

**Part II Organizational Action** Attach additional statements if needed. See back of form for additional questions.

**14** Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ SEE ATTACHED

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**15** Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ SEE ATTACHED

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**16** Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ SEE ATTACHED

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**Part II Organizational Action** (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ SEE ATTACHED

Multiple horizontal lines for listing applicable Internal Revenue Code sections and subsections.

18 Can any resulting loss be recognized? ▶ SEE ATTACHED

Multiple horizontal lines for providing information regarding resulting loss recognition.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶

Multiple horizontal lines for providing other necessary information for the adjustment.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature ▶ *Sandhya Edupuganty* Date ▶ 1/8/2025

Print your name ▶ SANDHYA EDUPUGANTY Title ▶ VP, TAX

<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	KEMP JOHNSON, JR.	<i>Kemp Johnson, Jr.</i>	01/07/2025		P01257044
	Firm's name ▶ DELOITTE TAX LLP			Firm's EIN ▶ 86-1065772	
	Firm's address ▶ 2200 ROSS AVE, DALLAS, TX 75201			Phone no. 214-840-7000	

**Sabre GBL Inc.**  
**EIN 75-2109502**  
**Attachment to Form 8937**  
**Report of Organizational Actions Affecting Basis of Securities**

Disclaimer: The information contained in Form 8937 and this attachment does not constitute tax advice and does not purport to take into account any holder specific circumstances. Holders are urged to consult their own tax advisors regarding U.S. tax consequences of the transaction described herein and the impact to tax basis resulting from the transaction.

**Sabre GLBL Inc.**  
**EIN 75-2109502**  
**Attachment to Form 8937**  
**Report of Organizational Actions Affecting Basis of Securities**

**Form 8937, Part I, Line 10**

See below.

**Form 8937, Part II, Line 14**

In November 2024, Sabre GLBL Inc. (the “Issuer” or the “Company”) settled two transactions: (1) an exchange offer (the “Exchange Offer”) to exchange certain of the Company’s outstanding notes for its newly issued 10.750% Senior Secured Notes due 2029 (“New Notes”); and (2) a privately negotiated exchange (the “Private Exchange”) of certain of the Company’s outstanding notes for New Notes (collectively, the Exchange Offer and Private Exchange are referred to herein as the “Exchanges”). Each of the Exchanges is described in more detail below.

Exchange Offer

On November 25, 2024 (the “Exchange Offer Settlement Date”), the Company settled its Exchange Offer. The Exchange Offer redeemed certain of the Company’s outstanding 11.250% Senior Secured Notes due 2027 (the “December 2027 Notes”) and 8.625% Senior Secured Notes due 2027 (the “June 2027 Notes”) and, together with the December 2027 Notes, the “Existing Notes due 2027”) in exchange for New Notes.

The following is a summary of the Existing Notes due 2027 that were redeemed in the Exchange Offer on the Exchange Offer Settlement Date:

	<b>CUSIP</b>	<b>Principal Amount Exchanged</b>	<b>Interest Rate</b>	<b>Maturity</b>
December 2027 Notes	78573NAH5 (144A); U86043AF0 (Reg. S)	\$509,186,000	11.250%	12/15/2027
June 2027 Notes	78573NAJ1 (144A); U86043AG8 (Reg. S)	\$246,294,000	8.625%	6/1/2027

The following is a summary of the consideration issued in the Exchange Offer with respect to each \$1,000 principal amount of Existing Notes due 2027 tendered by November 21, 2024 (the “Early Exchange Date”):

	<b>Exchange Consideration</b>	<b>Early Exchange Premium</b>	<b>Total Exchange Consideration</b>
December 2027 Notes	\$1,000 principal amount of New Notes	\$82.50 principal amount of New Notes	\$1,082.50 principal amount of New Notes
June 2027 Notes	\$930 principal amount of New Notes	\$82.50 principal amount of New Notes	\$1,012.50 principal amount of New Notes

All Existing Notes due 2027 redeemed in the Exchange Offer were tendered by the Early Exchange Date. In the Exchange Offer, approximately \$509 million and \$246 million of June 2027 and December 2027 Notes, respectively, were exchanged by the Company on the Exchange Offer Settlement Date for an aggregate principal amount of approximately \$800 million of New Notes. Holders also received a cash payment for accrued but unpaid interest on Existing Notes due 2027 that were redeemed as part of the Exchange Offer.

The New Notes will mature on November 15, 2029 and will bear interest at a rate per annum equal to 10.750% per annum. The New Notes will be redeemable, at the Company's option, starting on November 15, 2025, at 105.375% of their outstanding principal amount, plus accrued interest, and under certain other circumstances.

Following is a summary of the terms of the New Notes:

	<b>CUSIP</b>	<b>Principal Amount</b>	<b>Interest Rate</b>	<b>Maturity</b>
New Notes	78573NAL6 (144A); U86043AJ2 (Reg. S)	\$824,714,000 <sup>1</sup>	10.750%	11/15/2029

#### Private Exchange

On November 27, 2024 (the "Private Settlement Date" and, together with the Exchange Offer Settlement Date, the "Settlement Dates"), the Company settled the Private Exchange. The Private Exchange redeemed certain of the Company's outstanding 9.250% Senior Secured Notes due 2025 (the "April 2025 Notes") and 7.375% Senior Secured Notes due 2025 (the "September 2025 Notes" and, together with the April 2025 Notes, the "Existing Notes due 2025" and, collectively with the Existing Notes due 2027, the "Existing Notes") in exchange for New Notes.

The following is a summary of the Existing Notes due 2025 that were redeemed in the Private Exchange on the Private Settlement Date:

	<b>CUSIP</b>	<b>Principal Amount Exchanged</b>	<b>Interest Rate</b>	<b>Maturity</b>
April 2025 Notes	78573NAC6 (144A); U86043AC7 (Reg. S)	\$21,131,000	9.250%	4/15/2025
September 2025 Notes	78573NAF9 (144A); U86043AD5 (Reg. S)	\$3,403,000	7.375%	9/1/2025

<sup>1</sup> The aggregate principal amount includes New Notes issued in the Private Exchange.

The following is a summary of the consideration issued in the Private Exchange to redeem the Existing Notes due 2025 that were tendered:

	<b>Principal Amount of Existing Notes due 2025</b>	<b>Principal Amount of New Notes</b>
April 2025 Notes	\$21,131,000	\$21,286,000
September 2025 Notes	\$3,403,000	\$3,427,000

In the Private Exchange, approximately \$21.3 million and \$3.4 million of April 2025 and September 2025 Notes, respectively, were exchanged by the Company on the Private Settlement Date for an aggregate principal amount of approximately \$25 million of New Notes. Holders also received a cash payment for accrued but unpaid interest on Existing Notes due 2025 that were redeemed as part of the Private Exchange.

**Form 8937, Part II, Line 15**

This Form 8937 addresses the tax consequences to an existing holder that participated in either of the Exchanges. Holders that participated in the Exchanges are referred to as the “Participating Holders.”

The Issuer intends to treat each Exchange as a significant modification (i.e., a debt-for-debt exchange) under Treas. Reg. § 1.1001-3. The tax consequences of an Exchange to a Participating Holder will depend on whether the Existing Notes of a particular series surrendered and the New Notes received therefor represent “securities” for purposes of the rules providing for nontaxable recapitalizations under section 368(a)(1)(E). If both the Existing Notes of a particular series and the New Notes constitute “securities,” an Exchange should be treated as a nontaxable recapitalization under section 368(a)(1)(E) (with gain recognized only to the extent of the fair market value of the principal amount of the New Notes received in the Exchange in excess of the principal amount of Existing Notes surrendered therefor). To the extent that either the Existing Notes or New Notes are not securities, an Exchange does not qualify as a nontaxable recapitalization.

The Issuer does not intend to treat the New Notes as securities for this purpose. Accordingly, the Issuer does not intend to treat the exchange of Existing Notes of a particular series for New Notes as a recapitalization for U.S. tax purposes. If an Exchange does not qualify as a recapitalization, a Participating Holder will recognize gain or loss with respect to the Exchange in an amount equal to the difference between (i) the issue price of the New Notes received in the Exchange and (ii) the Participating Holder’s adjusted tax basis in its Existing Notes of a particular series on the date of the Exchange (excluding any basis attributable to accrued, unpaid interest).

If, contrary to the Issuer’s expectation, the exchange of Existing Notes of a particular series for New Notes is treated as a recapitalization, a Participating Holder will not recognize loss on the exchange, but will recognize gain, if any, equal to the lesser of (i) the amount of “boot” received in the exchange and (ii) the gain realized, which is equal to the excess of the amount realized over the U.S. holder’s adjusted tax basis in the Existing Notes of a particular series surrendered. The amount realized is the sum of the issue price of the New Notes received pursuant to the Exchange (excluding cash received with respect to accrued and unpaid interest, which will be treated as interest). The amount of boot is equal to the fair market value (on the date of the exchange) of any excess of the principal amount of the New Notes received over the principal amount of the Existing Notes of such series surrendered. For this purpose, the fair market value

of the New Notes on the date of the Exchange is assumed to be their issue price. The issue price of the New Notes is equal to 101 percent of their face amount.

The issue price was determined based on the average of trades for the New Notes on November 27, 2024, the first day on which trades were reported for the New Notes on FINRA's Trade Reporting and Compliance Engine (TRACE). The Issuer's determination of issue price is binding on a holder unless the holder explicitly discloses a contrary position on its federal income tax return. Participating Holders should consult their tax advisors to determine the tax consequences of the Exchanges to them.

**Form 8937, Part II, Line 16**

If an Exchange is not a recapitalization, a Participating Holder will recognize gain or loss upon the exchange of Existing Notes of a particular series for New Notes. In that event, a holder generally will have an initial tax basis in the New Notes equal to their issue price.

If an Exchange represents a recapitalization, a Participating Holder will have a tax basis in the New Notes received in the Exchange equal to the tax basis of the notes surrendered in the Exchange (excluding basis attributable to accrued, unpaid interest) and increased by any gain recognized in the Exchange.

Participating Holders should consult their tax advisors to determine the tax consequences of the Exchanges to them.

**Form 8937, Part II, Line 17**

Sections 354, 358, 368, 1001, 1012 and 1273.

**Form 8937, Part II, Line 18**

To the extent an Exchange is not a recapitalization, the Exchange may result in a loss to a Participating Holder to the extent such holder's tax basis in the Existing Notes of a particular series surrendered (excluding any accrued, unpaid interest) exceeds the issue price of the New Notes received in exchange therefor. The Exchange generally should not result in a loss to Participating Holders to the extent the Exchange is a nontaxable recapitalization.

Participating Holders should consult their tax advisors to determine the tax consequences of the Exchanges to them.