SEC Form 3

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

OMB APPROVAL

OMB Number: 3235-0104 Estimated average burden hours per response: 0.5

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

JONES HUGH W	2. Date of Event Requiring Statement (Month/Day/Year) 04/17/2014		3. Issuer Name and Ticker or Trading Symbol <u>Sabre Corp</u> [SABR]				
(Last) (First) (Middle) C/O SABRE CORPORATION			4. Relationship of Reporting Pers (Check all applicable) Director	10% Owne	er (Mor	Amendment, Da hth/Day/Year)	ate of Original Filed
3150 SABRE DRIVE			X Officer (give title below)	Other (spe below)	· [0.11	dividual or Joint icable Line)	/Group Filing (Check
(Street)			EVP & Presiden	nt SAS	X		y One Reporting Person
SOUTHLAKE TX 76092						Form filed b Reporting P	y More than One erson
(City) (State) (Zip)							
	Table I - Noi	n-Derivat	ive Securities Beneficial	ly Owned			
1. Title of Security (Instr. 4)			. Amount of Securities Beneficially Owned (Instr. 4)	3. Ownersh Form: Direc or Indirect ((Instr. 5)	t (D) (Instr	ure of Indirect Beneficial Ownership 5)	
Common Stock			113,227	D			
(e.			e Securities Beneficially nts, options, convertible		e)		
	J / I /	,		, scounde,	5)		
1. Title of Derivative Security (Instr. 4)	2. Date Exerc Expiration Da (Month/Day/)	cisable and ate	3. Title and Amount of Securi Underlying Derivative Securit	ties	4. Conversion or Exercise	5. Ownership Form:	6. Nature of Indirect Beneficial Ownership (Instr. 5)
1. Title of Derivative Security (Instr. 4)	2. Date Exerc Expiration Da	cisable and ate	3. Title and Amount of Securi Underlying Derivative Securit	ties	4. Conversion	Ownership	Beneficial Ownership
1. Title of Derivative Security (Instr. 4) Options to Purchase Common Stock	2. Date Exerc Expiration Da (Month/Day/) Date	cisable and ate (ear) Expiration	3. Title and Amount of Securi Underlying Derivative Securit Title	ties ty (Instr. 4) Amount or Number of	4. Conversion or Exercise Price of Derivative	Ownership Form: Direct (D) or Indirect	Beneficial Ownership
	2. Date Exerc Expiration Dr (Month/Day/N Date Exercisable	Eisable and ate (ear) Expiration Date	3. Title and Amount of Securi Underlying Derivative Securit Title	ties ty (Instr. 4) Amount or Number of Shares	4. Conversion or Exercise Price of Derivative Security	Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	Beneficial Ownership
Options to Purchase Common Stock	2. Date Exerc Expiration Da (Month/Day/) Date Exercisable	Expiration Date	3. Title and Amount of Securi Underlying Derivative Securit Title Common Stock	ties ty (Instr. 4) Amount or Number of Shares 76,350	4. Conversion or Exercise Price of Derivative Security	Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	Beneficial Ownership
Options to Purchase Common Stock Options to Purchase Common Stock	2. Date Exerc Expiration Da (Month/Day/N Date Exercisable (1) (2)	Expiration Date 06/11/2017	3. Title and Amount of Securi Underlying Derivative Securit Title Common Stock Common Stock	ties ty (Instr. 4) Amount or Number of Shares 76,350 458,100	4. Conversion or Exercise Price of Derivative Security 5 5	Ownership Form: Direct (D) or Indirect (I) (Instr. 5) D D	Beneficial Ownership
Options to Purchase Common Stock Options to Purchase Common Stock Options to Purchase Common Stock	2. Date Exerc Expiration Dr (Month/Day/N Date Exercisable (1) (2) (2)	Expiration 06/11/2017 06/11/2017 01/31/2018	3. Title and Amount of Securi Underlying Derivative Securit Title Common Stock Common Stock	ties ty (Instr. 4) Amount or Number of Shares 76,350 458,100 22,500	4. Conversion or Exercise Price of Derivative Security 5 5 5 5	Ownership Form: Direct (D) or Indirect (I) (Instr. 5) D D D	Beneficial Ownership
Options to Purchase Common Stock Options to Purchase Common Stock Options to Purchase Common Stock Options to Purchase Common Stock	2. Date Exerc Expiration Date (Month/Day/) Date Exercisable (1) (2) (2) (1)	Expiration Date 06/11/2017 06/11/2017 01/31/2018	3. Title and Amount of Securit Underlying Derivative Securit Title Common Stock Common Stock Common Stock	ties ty (Instr. 4) Amount or Number of Shares 76,350 458,100 22,500 3,750	4. Conversion or Exercise Price of Derivative Security 5 5 5 5 5	Ownership Form: Direct (D) or Indirect (I) (Instr. 5) D D D D	Beneficial Ownership
Options to Purchase Common Stock Options to Purchase Common Stock Options to Purchase Common Stock Options to Purchase Common Stock Options to Purchase Common Stock	2. Date Exerc Expiration Da (Month/Day/) Date Exercisable (1) (2) (2) (1) (2) (1) (2)	Expiration Date 06/11/2017 06/11/2017 01/31/2018 01/31/2018	3. Title and Amount of Securi Underlying Derivative Securit Title Common Stock Common Stock Common Stock Common Stock	Amount or Number of Shares 76,350 458,100 22,500 3,750 525,000	4. Conversion or Exercise Price of Derivative Security 5 5 5 5 5 5 3	Ownership Form: Direct (D) or Indirect (I) (Instr. 5) D D D D D D	Beneficial Ownership

Explanation of Responses:

1. The options vest and become exercisable (i) upon a liquidity event where TPG Partners IV, L.P. ("TPG Partners IV"), TPG Partners V, L.P. ("TPG Partners V"), TPG FOF V-A, L.P. ("TPG FOF V-A") and TPG FOF V-B, L.P. ("TPG FOF V-B") (collectively, the TPG Funds") and Silver Lake Partners II, L.P. and Silver Lake Technology Investors II, L.P. (the "Silver Lake Funds," and, collectively with the TPG Funds, the "Principal Stockholders") realize a threshold multiple of money ("MoM") for their interest in Sabre Corporation (the "Issuer") as determined by the Issuer's board of directors, or (ii) following the third anniversary of an initial public offering of the shares of of common stock, par value \$0.01 per share (the "Common Stock") of the Issuer, upon a determination by the Issuer's board of directors that such MoM could be realized by the Principal Stockholders if they sold their remaining interest in the Issuer, and in each case subject to Mr. Jones' continued employment through such date.

2. The options to purchase shares of Common Stock of the Issuer are fully vested and immediately exercisable.

3. The options vest and become exercisable as to 25% of the shares of Common Stock subject to each such option on the first anniversary of the date of grant and as to 4.6875% of such shares at the end of each successive three-month period thereafter, subject to Mr. Jones' continued employment through each vesting date. As of the date of this filing, options to purchase 284,375 shares of Common Stock are fully vested and immediately exercisable.

4. The options vest and become exercisable as to 25% of the shares of Common Stock subject to each such option on the first anniversary of the date of grant and as to 6.25% of such shares at the end of each successive three-month period thereafter, subject to Mr. Jones' continued employment through each vesting date. As of the date of this filing, options to purchase 12,500 shares of Common Stock are fully vested and immediately exercisable.



** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

04/17/2014